

**NEBRASKA BOARD OF PUBLIC ACCOUNTANCY**  
**140 N. 8<sup>th</sup> Street, Suite 290, Lincoln, Nebraska**

**Meeting to be held at Holiday Inn Express, 920 S. 20<sup>th</sup> St., Norfolk, NE**

**AGENDA**  
**January 18-19, 2001**

**Board Meeting, Thursday, January 18, 2001**

1. General – 4:00 p.m.
  - A. Call to Order and Roll Call by Chair, H. Dean Graf, CPA
  - B. Approval of meeting agenda for January 18-19, 2001
  - C. Approval of minutes from November 16-17, 2000
  
2. Consent Agenda
  - A. Published notice of meeting
  - B. Review of Board Budget Status Report
  - C. Approval of November and December 2000 disbursements
  - D. Requests for Acceptance of Surrendered Certificates and Approval of Retired Classification
  - E. Office Management Report
  
3. New Business
  - A. NASBA
    1. Attendance at CPE Conference
    2. Nominations for Vice Chair/Directors
  - B. Report on Attendance at AICPA Computerized Exam Issues Meeting
  
4. Discussion on Items from "Advance" - Topics Continued
  - A. Recap of July, September and November 2000 Meetings
  - B. Bill Drafting Procedures

**RECESS FOR THE DAY**

**Friday, January 19, 2001 - Reconvene at 8:30 a.m.**

Hearing for Reinstatement of Revoked CPA Certificate

Closed Meeting (Conducted relative to enforcement and personnel issues)

5. Update on Litigation
  
6. Report of Enforcement of Professional Conduct Committee
  - A. Complaint Consent Agenda
    1. Complaint Status Log
    2. Complaint #9798-015 Competency/ Technical Standards
    3. Complaint #9900-012 Competency/ Technical Standards

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- 4. Complaint #9900-013 Failure to Follow Auditing Standards
  - 5. Complaint #9899-017 Competency/ Technical Standards
  - 6. Complaint #9899-001 Acts Reflecting Adversely on Fitness to Practice
  - 7. Complaint #00-11 Violation of 151-161 Relating to Use of Terms
  - B. Findings/Conclusions/Decision and Order for Gerard Forget: Complaint #99-07
  - C. Findings/Conclusions/Decision and Order for Jeffrey Benne: Complaint #00-04
  - D. Complaint #00-05 Failure to Follow Auditing Standards
  - E. Complaint #00-07 Violation of Independence Standards
  - F. Complaint #0001-001 Failure to Return Records/ Form Of Practice
  - G. Complaint #0001-002 Use of Term CPA
  - H. Look Back Agreement
  - I. Petition for Agency Declaratory Order
  - J. Complaint #0001-003 Failure to Release Client Records
  - K. Discussion of Informal Attorney General Opinion #I00-021 (In Closed Session)
7. Legislation and Rules
- A. Exam Changes
  - B. Bill Watch 2001
8. Report of Educational Advisory Committee Chair
9. Report of Continuing Education Committee
- A. Ratification of staff program evaluations since last meeting
10. Report of Examination and Licensing Committee
- A. Ratification of initial permits to practice issued; certificates issued
  - B. Application(s) for Reinstatement to Active Permit
  - C. Office & Work Space Guidelines
  - D. Request for CPA Certificate Issuance - Misdemeanor Charge
  - E. Approval of Grades for November 2000 CPA Exam
  - F. Policy on Stipulation & Consent Orders for Late Active Permit Renewals
  - G. Request for Exam Fee Refund
  - H. Policy on Reciprocal Certificate Applications
  - I. Applications and Licensing Forms
11. Adjournment

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**Board Calendar:**

**2000**

December 25                      Holiday – Christmas – Office Closed

**2001**

January 1                              Holiday - New Year's Day - Office Closed  
January 11-12                        AICPA Meeting on Computerized Exam - Kansas City, MO  
January 15                              Holiday - Martin Luther King Day - Office Closed  
**January 18-19                        Board Meeting, Norfolk, Nebraska**  
January 29                              Uniform Grade Mailing Date  
January 31                              CPE Reports for Year 2000 DUE!  
February 4-7                        NASBA Executive Director's Conference - Charleston, SC  
February 19                             Holiday - President's Day - Office Closed  
March 18-20                        NASBA CPE Conference – San Diego, CA  
March 31                                Deadline for Applications for May 2001 CPA Exam  
**April 22-23                        Board Meeting, Lincoln, Nebraska**  
April 27                                Holiday - Arbor Day - Office Closed  
May 2-3                                CPA Exam, Lancaster County Event Center, Lincoln, NE  
May 17                                NSCPA Recognition Ceremony, Cornhusker Hotel, Lincoln, NE  
May 28                                Holiday - Memorial Day - Office Closed  
May 30-June 1                        NASBA Western Regional Meeting – Kansas City, MO  
May 31                                Administrative DEADLINE - to Return Application for Renewal of Permit to Practice  
June 6-8                                NASBA Eastern Regional Meeting – Portland, Maine  
**June 18-19                        Board Meeting, Lincoln, Nebraska**  
June 30                                ALL PERMITS FOR INDIVIDUALS WITH EVEN BIRTH YEARS EXPIRE!!  
    ALL FIRM PERMITS TO PRACTICE EXPIRE!  
July 4                                Holiday - Fourth of July - Office Closed  
September 3                        Holiday - Labor Day - Office Closed  
**September 20-21                Board Meeting, Lincoln, Nebraska**  
September 30                        Deadline for Applications for November 2001 CPA Exam  
October 8                              Holiday - Columbus Day - Office Closed  
October 14-17                        NASBA Annual Meeting, Dana Point, CA  
November 6                            NSCPA Recognition Luncheon, Harvey's, Council Bluffs, IA  
November 7-8                        CPA Exam, Lancaster County Event Center, Lincoln, NE  
November 12                        Holiday - Veteran's Day - Office Closed  
November 22-23                    Holiday - Thanksgiving - Office Closed  
December 25                        Holiday - Christmas - Office Closed